



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Life Insurance Company Limited

Date Submitted 03/07/2018

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |   |                        |                 |                                |  |
|-------------------------------------|---|------------------------|-----------------|--------------------------------|--|
| (1) Stock code :                    | <b>601628</b><br><b>(Shanghai</b><br><b>Stock</b><br><b>Exchange)</b> | Description :          | <b>A Shares</b> |                                |  |
|                                     |   | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |  |
| Balance at close of preceding month |   | <u>20,823,530,000</u>  | <u>1.00</u>     | <u>20,823,530,000</u>          |  |
| Increase/(decrease)                 |   | <u>Nil</u>             |                 | <u>Nil</u>                     |  |
| Balance at close of the month       |   | <u>20,823,530,000</u>  | <u>1.00</u>     | <u>20,823,530,000</u>          |  |
| (2) Stock code :                    | <b>02628</b>  | Description :          | <b>H Shares</b> |                                |  |
|                                     |   | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |  |
| Balance at close of preceding month |   | <u>7,441,175,000</u>   | <u>1.00</u>     | <u>7,441,175,000</u>           |  |
| Increase/(decrease)                 |   | <u>Nil</u>             |                 | <u>Nil</u>                     |  |
| Balance at close of the month       |   | <u>7,441,175,000</u>   | <u>1.00</u>     | <u>7,441,175,000</u>           |  |

## 2. Preference Shares

|                                     |            |                          |  |   |
|-------------------------------------|------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |   |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                    |  | _____   |
| Balance at close of the month       |            | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |            |                                |  |   |
|-------------------------------------|------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |   |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                          | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                          |  | _____   |
| Balance at close of the month       |            | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*RMB*) : **28,264,705,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                      | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------------------|-------------------------|--------------------------------|
|                                       | (1) A Shares           | (2) H Shares         |                         |                                |
| Balance at close of preceding month   | <u>20,823,530,000</u>  | <u>7,441,175,000</u> | <u>Nil</u>              | <u>Nil</u>                     |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>Nil</u>           | <u>Nil</u>              | <u>Nil</u>                     |
| Balance at close of the month         | <u>20,823,530,000</u>  | <u>7,441,175,000</u> | <u>Nil</u>              | <u>Nil</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Nil   |                           |           |                            |        |  |   |
| ( / / ) shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
| 2. Nil   |                           |           |                            |        |  |   |
| ( / / ) shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
| 3. Nil   |                           |           |                            |        |  |   |
| ( / / ) shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | <u>Nil</u>   |   |
|  |                           |           | (Preference shares)        |        | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |        | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | <u>N/A</u>   |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| <b>1. N/A</b><br>_____<br>_____  |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| <b>2. N/A</b><br>_____<br>_____  |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| <b>3. N/A</b><br>_____<br>_____  |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| <b>4. N/A</b><br>_____<br>_____  |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
|  |                                 |   |                                  | Total B.                                  | (Ordinary shares) <b>Nil</b>   |  |
|  |                                 |   |                                  |   | (Preference shares) <b>N/A</b>   |  |
|  |                                 |   |                                  |   | (Other class) <b>N/A</b>   |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|---------------------------------------|--|---|
| <b>1. N/A</b>                                  |                                |                                    |                            |                                       |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                                       |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                                       |  |   |
| Subscription price                             |                                |                                    |                            |                                       |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                                       |  |   |
| <b>2. N/A</b>                                  |                                |                                    |                            |                                       |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                                       |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                                       |  |   |
| Subscription price                             |                                |                                    |                            |                                       |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                                       |  |   |
| <b>3. N/A</b>                                  |                                |                                    |                            |                                       |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                                       |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                                       |  |   |
| Subscription price                             |                                |                                    |                            |                                       |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                                       |  |   |
| <b>4. N/A</b>                                  |                                |                                    |                            |                                       |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                                       |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                                       |  |   |
| Subscription price                             |                                |                                    |                            |                                       |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                                       |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) <b>Nil</b> |  |   |
|  |                                |                                    |                            | (Preference shares) <b>N/A</b>        |  |   |
|  |                                |                                    |                            | (Other class) <b>N/A</b>              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. <b>N/A</b><br><br><br><br><br><div style="text-align: right;">(   /   /   )<br/>shares (<i>Note 1</i>)</div>  |  |   |
| 2. <b>N/A</b><br><br><br><br><br><div style="text-align: right;">(   /   /   )<br/>shares (<i>Note 1</i>)</div>  |  |   |
| 3. <b>N/A</b><br><br><br><br><br><div style="text-align: right;">(   /   /   )<br/>shares (<i>Note 1</i>)</div>  |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div> | <b>Nil</b><br><b>N/A</b><br><b>N/A</b>                               |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|---|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable<br>(Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) | ( / / )  | _____   |
|                 |                                 |  | EGM approval date:<br>(dd/mm/yyyy)      | ( / / )  |   |
|                 |                                 |  |   |  |   |
|                 |                                 |  |   |  |   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable<br>(Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) | ( / / )  | _____   |
|                 |                                 |  | EGM approval date:<br>(dd/mm/yyyy)      | ( / / )  |   |
|                 |                                 |  |   |  |   |
|                 |                                 |  |   |  |   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable<br>(Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) | ( / / )  | _____   |
|                 |                                 |  | EGM approval date:<br>(dd/mm/yyyy)      | ( / / )  |   |
|                 |                                 |  |   |  |   |
|                 |                                 |  |   |  |   |
| 4. Bonus issue  |                                 | Class of shares issuable<br>(Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) | ( / / )  | _____   |
|                 |                                 |  | EGM approval date:<br>(dd/mm/yyyy)      | ( / / )  |   |
|                 |                                 |  |   |  |   |
|                 |                                 |  |   |  |   |

For Main Board and GEM listed issuers

|                         |                                 |       |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|-------|---|--|---|
| Type of Issue           |                                 |       |   |  |   |
| 5. Scrip dividend       | At price : State currency _____ | _____ | Class of shares issuable<br>(Note 1)    | N/A  |   |
|                         |                                 | _____ | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                         |                                 | _____ | EGM approval date:<br>(dd/mm/yyyy)      | ( / / )  |   |
|                         |                                 |       |   |  |   |
| 6. Repurchase of shares |                                 | _____ | Class of shares repurchased (Note 1)    | N/A  |   |
|                         |                                 | _____ | Cancellation date :<br>(dd/mm/yyyy)     | ( / / )  |   |
|                         |                                 | _____ | EGM approval date:<br>(dd/mm/yyyy)      | ( / / )  |   |
|                         |                                 |       |   |  |   |
| 7. Redemption of shares |                                 | _____ | Class of shares redeemed (Note 1)       | N/A  |   |
|                         |                                 | _____ | Redemption date :<br>(dd/mm/yyyy)       | ( / / )  |   |
|                         |                                 | _____ | EGM approval date:<br>(dd/mm/yyyy)      | ( / / )  |   |
|                         |                                 |       |   |  |   |
| 8. Consideration issue  | At price : State currency _____ | _____ | Class of shares issuable<br>(Note 1)    | N/A  |   |
|                         |                                 | _____ | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                         |                                 | _____ | EGM approval date:<br>(dd/mm/yyyy)      | ( / / )  |   |
|                         |                                 |       |   |  |   |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | <p>Class of shares issuable (Note 1) _____ <b>N/A</b></p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>  | _____  | _____   |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable (Note 1) _____ <b>N/A</b></p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____  | _____   |
| Total E.                   |  | (Ordinary shares) <b>Nil</b>   | _____   |
|                            |  | (Preference shares) <b>N/A</b>                                       | _____   |
|                            |  | (Other class) <b>N/A</b>   | _____   |

|   |                |
|---|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <u>Nil</u> |
|   | (2) <u>Nil</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>N/A</u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |                |

Remarks (if any):

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

Submitted by: **Heng Victor Ja Wei**

Title: **Company Secretary**  
(Director, Secretary or other duly authorised officer)

---

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*